

30 August 2019

China Sun Corporation  
Mandar House, 3rd Floor  
P.O. Box 2196, Johnson's Ghut  
Tortola, British Virgin Islands

Central Eagle Limited  
Mandar House, 3rd Floor  
P.O. Box 2196, Johnson's Ghut  
Tortola, British Virgin Islands

Golden Diamond Inc.  
Mandar House, 3rd Floor  
P.O. Box 2196, Johnson's Ghut  
Tortola, British Virgin Islands

Dear Mr. Qiu Chuanzhi, Mr. Zhuang Weidong, Mr. Wu Jingming, Ms. Lin Ping, Mr. Mak Yung Pan Andrew and Ms. Pan Lu

**Re: Composite Document relating to mandatory unconditional cash offer by Lego Securities Limited for and on behalf of China Sun Corporation, Central Eagle Limited and Golden Diamond Inc. (the “Joint Offerors”) to acquire all the issued shares in the capital of KEE Holdings Company Limited (the “Company”) (other than those already owned or agreed to be acquired by China Sun Corporation, Central Eagle Limited and Golden Diamond Inc. and parties acting in concert with each of them)**

We refer to the composite document jointly issued by the Company and the Offeror dated 30 August 2019 (the “**Composite Document**”) in relation to, amongst other things, the captioned matter.

We, Lego Corporate Finance Limited, of Room 1601, 16/F, China Building, 29 Queen's Road Central, Hong Kong, hereby give our written consent to the issue of the Composite Document and confirm that we have not withdrawn our written consent to the issue of the Composite Document with references to our name, logo and qualifications in the form and context in which they respectively appear in the Composite Document.

We also consent to this letter being made available for public inspection as described in Appendix IV to the Composite Document.

Yours faithfully,  
For and on behalf of  
**Lego Corporate Finance Limited**

A handwritten signature in black ink, consisting of a stylized 'S' and 'N' intertwined, with a long horizontal stroke extending to the right.

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Stanley Ng  
*Managing Director*